Peter Cochranes Transport Sage Intacct Implementation

Cochrane's Transport Journey to Streamlined
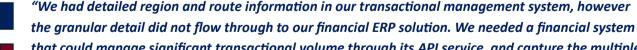Finance and Scalable Automation

Introduction to Cochranes Transport

Cochrane's Transport is a leading express parcel, transport, and warehouse logistics service provider. Operating from a purpose built 37,000 Sqm facility in South Australia, Cochrane's Transport operates more than 140 vehicles delivering across South Australia, Mildura and into Broken Hill. The project lead for Cochranes Transport was CFO Brad Maslen.

The Challenge

Cochrane's Transport has grown significantly in recent years, and this has placed pressure on legacy processes and systems. Cochrane's Transport required a system solution to improve the following pain points for the business:

- **Advanced integration** between the transactional invoicing system and the general ledger accounting system.
- **Improve dimensional tagging** of transactions to improve reporting and analysis, and management decision making.
- **Simplify accounting and compliance**, including banking, reconciliations, and purchase approval workflows.

"We had detailed region and route information in our transactional management system, however the granular detail did not flow through to our financial ERP solution. We needed a financial system that could manage significant transactional volume through its API service, and capture the multiple dimensions required on the transactions.

The need for us to speed up the processing of customer payments and bank reconciliation was also a key driver for the project, with thousands of transactions per day, direct bank feed integration was critical." **Brad Maslen, CFO – Cochranes Transport**

Sage Partner

Key Deliverables

As part of this project, the following deliverables will be implemented to enhance financial control, automation, and reporting capabilities across transport regions:

- **GL Dimension Mapping:** Implementation of transport region dimensions fully integrated through to the General Ledger.

- **High-Volume API Integration:** Deployment of a robust API capable of importing thousands of transactions daily.

- **Advanced Reporting & Dashboards:** Configuration of flexible financial reports and dashboards tailored to transport region performance and analysis.

- **Automated Bank Feeds:** Setup of bank feed connections to streamline the receipting process for customer deposits.

- **Purchasing Workflow Controls:** Implementation of approval workflows for departmental purchasng.

Implementation Process

The Project was delivered on time over a 4-month window. Working together with the Cochrane's Transport Project Team, the two systems were integrated to automate the flow of invoicing transactions into Sage Intacct. PBT's implementation process was followed, and with strong client-side governance from the Cochrane's Transport Project Lead Brad Maslen, all project tasks were carefully tracked and completed on time. The diligence of the Cochrane's Transport staff during User Training and User Acceptance Testing translated to a very successful Go Live with very few support issues.

"On a tight timeline, all parties delivered to achieve the project outcomes, and make the Sage Intacct project a success. Our return on investment will be significant, as we continue to benefit and build on the solution."   **Brad Maslen, CFO – Cochranes Transport**

Successfully Implement Sage Intacct with PBT

Seamless setup.
Expert support.
Increased **Efficiency.**

1300 720 767   **support@pbt.net.au**